

4M MC: success story

Why the same does not apply to CEE region?

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Market integration: different speed



CEE region

- 2006** TSOs start Flow-Based development
- 2012** CEE NRAs and ACER Joint declaration
 - 2014** MoU on the Target Model implementation + NWE-CEE FB MC project

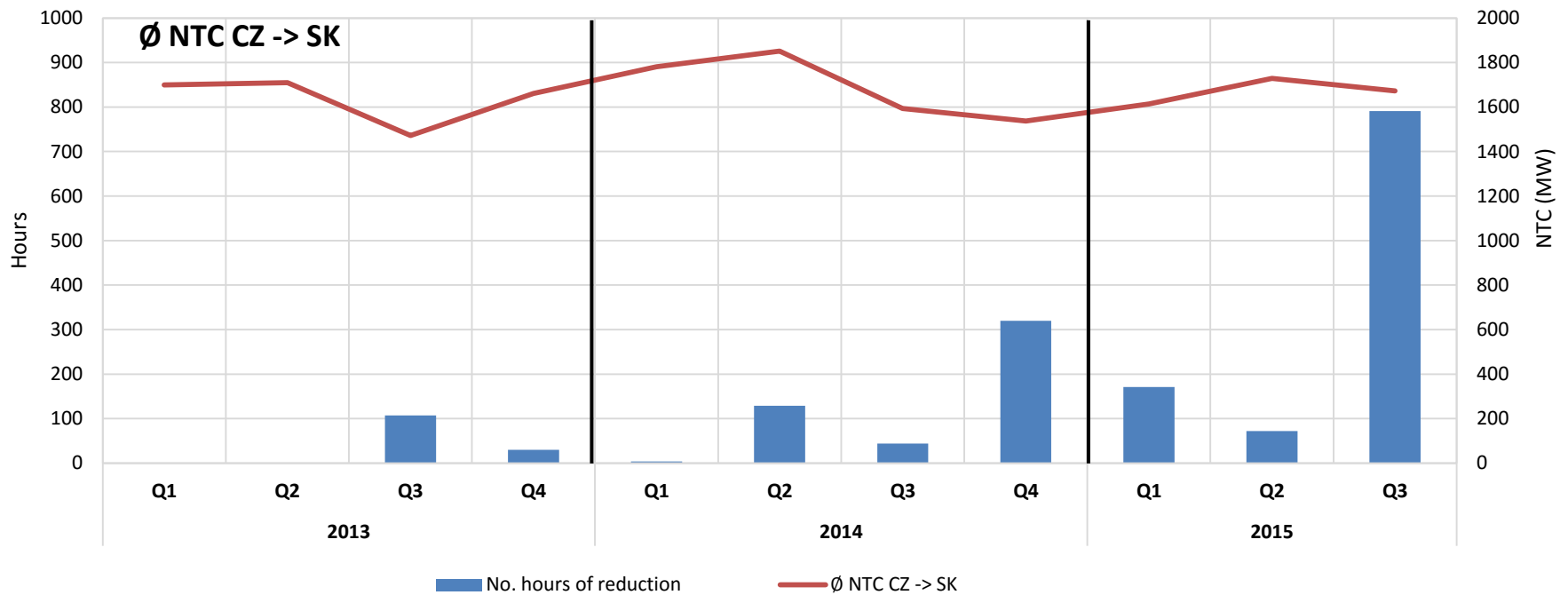


CZ-SK-HU-RO

- 2008** MoU on the implementation of CZ-SK MC
 - 2009** CZ-SK MC live
- 2011** MoU on CZ-SK-HU
 - 2012** CZ-SK-HU MC live
- 2013** MoU on CZ-SK-HU-RO
 - 2014** CZ-SK-HU-RO MC live

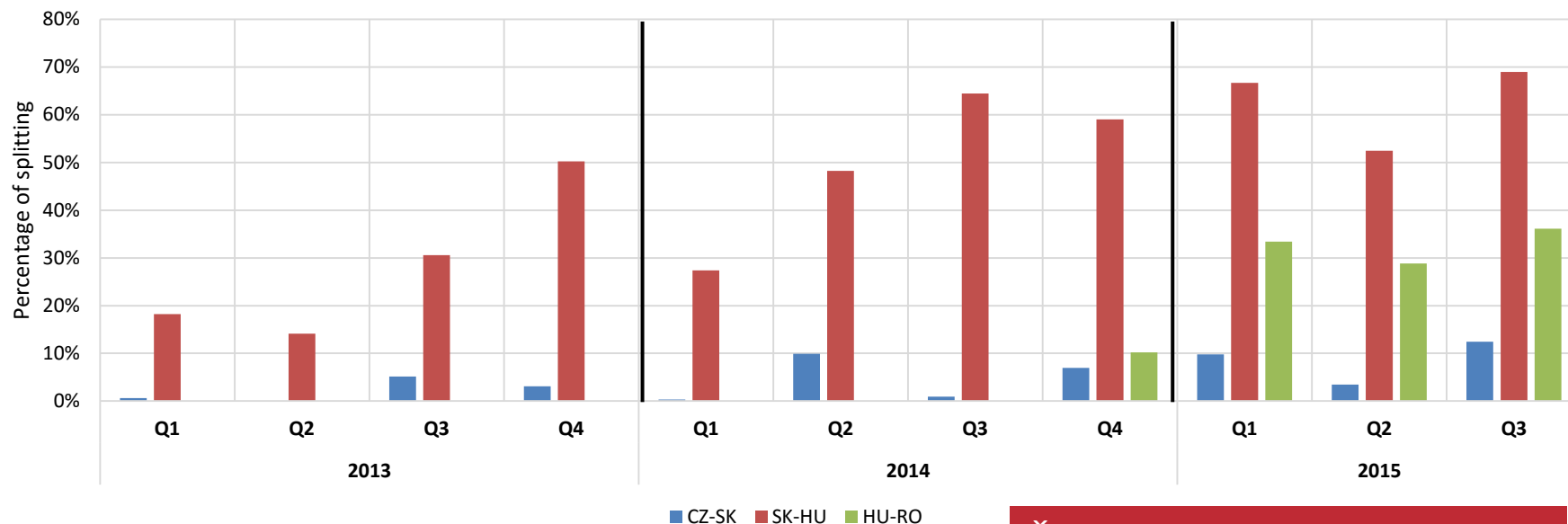
4M MC in practice

Curtailment of free nomination on CZ-SK border



4M MC in practice

Splitting within 4M MC



Equal prices in CZ-SK in 95,2% of time (since 2013)

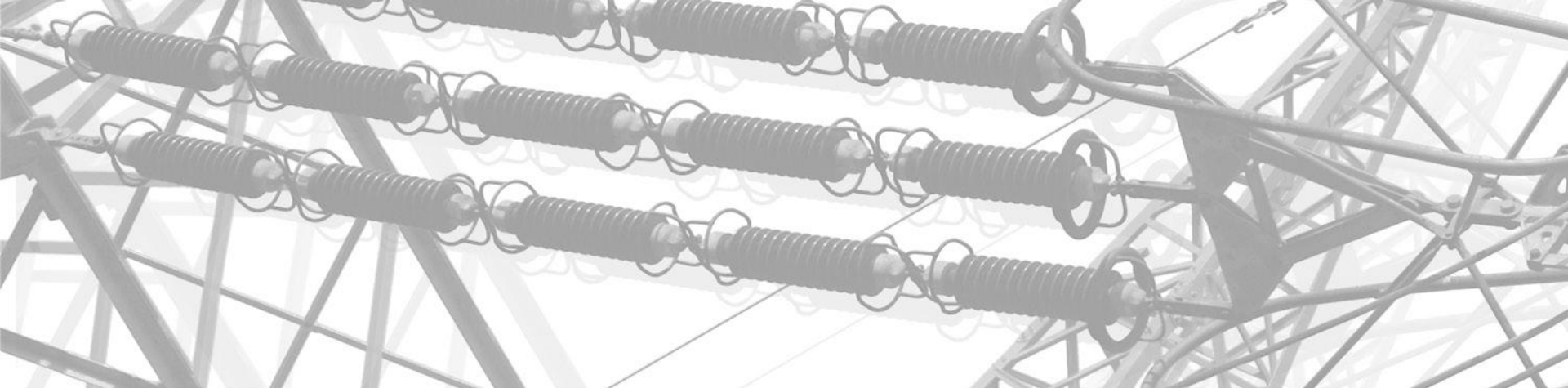
ČEPS total income (mil. EUR)
2013: 1,2
2014: 2,1
2015: 5,7

What comes next?

- 4M MC applied for the extension of Multi-Regional Coupling (6/2015)
 - reluctant feedback, no significant progress so far
- 4M MC discuss poss. coupling of ID markets
 - CZ-SK MoU on cooperation in coupling ID markets (9/2015)



- CEE region continues facing difficulties related to the DE-AT bidding zone, the position of E-Control jeopardizes further integration including the fulfillment of EU law



Well unbundled connectivity

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